



**PT MNC KAPITAL INDONESIA TBK**  
(the “Company”)  
In Jakarta

It is hereby announced that the Company has conducted Capital Increase Without Pre-emptive Rights on January 12, 2021 by issuing 2,857,999,000 (two billion eight hundred fifty seven million nine hundred ninety nine thousand) new shares with the nominal value of IDR100,- (one hundred Rupiah) per share, at the exercise price of IDR135,- (one hundred thirty five Rupiah) which were fully subscribed by Marco Prince Corp and Scotts Capital Investment Corporation.

Funds received by the Company after deducting the allocation for costs associated to the Capital Increase Without Pre-emptive Rights shall be used for investment and working capital for the Company and its subsidiaries.

This announcement is presented in compliance with the Financial Services Authority (OJK) Regulation No. 14/POJK.04/2019 dated 29 April 2019 regarding The Amendments of OJK Regulation No. 32/Pojk.04/2015 dated 16 December 2015 regarding Capital Increases With Pre-Emptive Rights.

Jakarta, January 14, 2021  
**PT MNC KAPITAL INDONESIA TBK**

**BOARD OF DIRECTORS**