



PT MNC Kapital Indonesia Tbk
(the “Company”)
In Jakarta

It is hereby announced that the Company has conducted Capital Increase Without Pre-emptive Rights on May 21, 2019 by issuing 374.981.711 (three hundred seventy four million nine hundred eighty one thousand seven hundred and eleven) new shares with the nominal value of Rp.100,- (one hundred Rupiah) per share, at the exercise price of Rp.143,- (one hundred forty three Rupiah) which were fully subscribed by HT Capital Investment, Ltd.

Funds received by the Company after deducting the allocation for costs associated to the Capital Increase Without Pre-emptive Rights shall be used as an additional working capital for the Company and its subsidiaries.

This announcement is presented in compliance with the Financial Services Authority (OJK) Regulation No. 14/POJK.04/2019 dated 29 April 2019 regarding The Amendments of OJK Regulation No. 32/Pojk.04/2015 dated 16 December 2015 regarding Capital Increases With Pre-Emptive Rights.

Jakarta, May 23, 2019
PT MNC Kapital Indonesia Tbk

Board of Directors