



PT MNC Kapital Indonesia Tbk
(the “**Company**”)
In Jakarta

It is hereby announced that the Company has conducted Capital Increase Without Pre-emptive Rights on February 12, 2020 by issuing 854.483.000 (eight hundred fifty four million four hundred eighty three thousand) new shares with the nominal value of Rp100,- (one hundred Rupiah) per share, at the exercise price of Rp140,- (one hundred forty Rupiah) which were fully subscribed by HT Capital Investment, Ltd.

Funds received by the Company after deducting the allocation for costs associated to the Capital Increase Without Pre-emptive Rights shall be used as an additional working capital for the Company and its subsidiaries.

This announcement is presented in compliance with the Financial Services Authority (OJK) Regulation No. 14/POJK.04/2019 dated 29 April 2019 regarding The Amendments of OJK Regulation No. 32/Pojk.04/2015 dated 16 December 2015 regarding Capital Increases With Pre-Emptive Rights.

Jakarta, February 14, 2020
PT MNC Kapital Indonesia Tbk

Board of Directors