



PT MNC Kapital Indonesia Tbk
(“Perseroan”)
Berkedudukan di Jakarta Pusat

**PANGGILAN
RAPAT UMUM PEMEGANG SAHAM LUAR BIASA**

Dengan ini Direksi Perseroan mengundang para pemegang saham Perseroan untuk menghadiri Rapat Umum Pemegang Saham Luar Biasa (“**Rapat**”) yang akan diselenggarakan pada:

Hari /Tanggal : Jumat / 25 September 2015
Jam : 16.00 WIB - Selesai
Tempat : Auditorium MNC Tower Lantai B2, Jl. Kebon Sirih No. 17 – 19, Jakarta Pusat 10340

Dengan mata acara Rapat sebagai berikut:

Persetujuan penambahan modal Perseroan melalui mekanisme Hak Memesan Efek Terlebih Dahulu (HMETD) sesuai dengan ketentuan dalam Peraturan Bapepam IX.D.1 tentang Hak Memesan Efek Terlebih Dahulu, Lampiran Keputusan Ketua Bapepam No.KEP-26/PM/2003 tanggal 17 Juli 2003.

Penjelasan mata acara Rapat:

Meminta persetujuan pemegang saham atas rencana Perseroan untuk menambah modal Perseroan melalui mekanisme Hak Memesan Efek Terlebih Dahulu (HMETD) sesuai dengan ketentuan dalam Peraturan Bapepam IX.D.1 tentang Hak Memesan Efek Terlebih Dahulu, Lampiran Keputusan Ketua Bapepam No.KEP-26/PM/2003 tanggal 17 Juli 2003.

Catatan:

1. Untuk keperluan Rapat, Perseroan tidak mengirimkan undangan tersendiri kepada para pemegang saham. Iklan panggilan ini sesuai dengan Pasal 10 ayat 3 Anggaran Dasar dan merupakan undangan resmi bagi para pemegang saham Perseroan.
2. Yang berhak hadir atau diwakili dalam Rapat adalah :
 - a. Untuk saham-saham Perseroan yang belum dimasukkan ke dalam Penitipan Kolektif, hanyalah para pemegang saham atau kuasa para pemegang saham Perseroan yang sah, dan nama-namanya tercatat dalam Daftar Pemegang Saham di Biro Administrasi Efek (“BAE”) Perseroan yaitu PT BSR Indonesia pada tanggal 2 September 2015 selambat-lambatnya pukul 16.00 WIB.
 - b. Untuk saham-saham Perseroan yang berada di dalam Penitipan Kolektif hanyalah para pemegang rekening atau kuasa para pemegang saham yang sah dan nama-namanya tercatat pada pemegang rekening atau bank kustodian di PT Kustodian Sentral Efek Indonesia (“KSEI”) pada tanggal 2 September 2015 selambat-lambatnya pukul 16.00 WIB.
3. a. Para pemegang saham yang tidak dapat hadir, dapat diwakili oleh kuasanya dengan membawa Surat Kuasa yang sah sebagaimana ditentukan oleh Direksi Perseroan, dengan ketentuan anggota Direksi, anggota Dewan Komisaris dan karyawan Perseroan dapat bertindak selaku kuasa para pemegang saham Perseroan dalam Rapat ini, namun suara yang mereka keluarkan tidak diperhitungkan dalam pemungutan suara. Bagi para pemegang saham yang alamatnya terdaftar di luar negeri, Surat Kuasa harus dilegalisasi oleh Notaris atau pejabat berwenang dan Kedutaan Besar Republik Indonesia setempat.
 - b. Formulir Surat Kuasa dapat diperoleh setiap hari pada kantor BAE Perseroan.

PT BSR Indonesia
Komplek Perkantoran ITC Roxy Mas Blok E1 No.10-11
Jl. KH Hasyim Ashari, Jakarta Pusat.
Telepon : (021) 6317828
Faksimili : (021) 6317827
- c. Semua Surat Kuasa sudah harus diterima oleh Direksi Perseroan pada alamat sebagaimana tercantum pada butir 3.b diatas selambat-lambatnya 2 (dua) hari kerja sebelum tanggal Rapat yaitu pada hari Selasa, tanggal 22 September 2015 sampai dengan pukul 16.00 WIB.
4. Para pemegang saham atau kuasanya yang akan menghadiri Rapat diminta dengan hormat untuk membawa dan menyerahkan fotokopi Surat Kolektif Saham dan fotokopi Kartu Tanda Penduduk (KTP) atau tanda pengenal lainnya kepada petugas pendaftaran Perseroan, sebelum memasuki ruang Rapat. Untuk para pemegang saham dalam Penitipan Kolektif wajib membawa Konfirmasi Tertulis Untuk Rapat (“KTUR”) yang dapat diperoleh melalui Anggota Bursa atau Bank Kustodian.
5. Bagi para pemegang saham Perseroan seperti perseroan terbatas, koperasi, yayasan atau dana pensiun agar membawa fotokopi dari anggaran dasarnya yang lengkap dan akta pengangkatan Direksi dan Dewan Komisaris atau pengurus terakhir.
6. Bahan-bahan Rapat tersedia di kantor Perseroan, MNC Financial Center Lantai 21, Jl. Kebon Sirih No.21-27, Jakarta Pusat, setiap hari kerja dan pada jam kerja Perseroan sejak tanggal Panggilan Rapat ini sampai tanggal Rapat.
7. Untuk mempermudah pengaturan dan tertibnya Rapat, para pemegang saham atau kuasanya yang sah diminta dengan hormat untuk hadir ditempat Rapat 30 (tiga puluh) menit sebelum Rapat dimulai.

Jakarta, 3 September 2015
PT MNC Kapital Indonesia Tbk
Direksi Perseroan



PT MNC Kapital Indonesia Tbk
(the “Company”)
in Jakarta Pusat

**INVITATION TO THE EXTRAORDINARY
GENERAL MEETING OF SHAREHOLDERS**

The Company hereby invites the shareholders of the Company to attend the Extraordinary General Meeting of Shareholders (the “**Meeting**”) which will be convened on:

Day /Date : Friday, September 25, 2015
Time : 4.00 PM (Western Indonesian Time) - finish
Venue : Auditorium MNC Tower B2 Floor
Jl. Kebon Sirih No. 17 – 19
Jakarta Pusat 10340

With the following agenda:

Approval of the Company's plan to increase the Company's capital through Pre-Emptive Right procedure, in accordance with Bapepam Regulation No. IX.D.1 of Right Issue, Attachment to Chairman of the Capital Market Supervisory Agency Decree Number: Kep-26 / PM / 2003 dated July 17, 2003.

The explanation of the agenda:

To approve the Company's plan to increase the Company's capital through Pre-Emptive Right procedure, in accordance with Bapepam Regulation No. IX.D.1 of Right Issue, Attachment to Chairman of the Capital Market Supervisory Agency Decree Number: Kep-26/PM/2003 dated July 17, 2003.

Notes:

1. In relation to the Meeting, the Company will not send a separate invitation to each shareholder. This invitation advertisement has been made in accordance with Article 10 paragraph 3 of the Articles of Association and serves as an official invitation to the Company's shareholders.
2. The shareholders who are entitled to attend or be represented at the Meeting are:
 - a. For the Company's shares that are not deposited in Collective Custody, only the shareholders or their legitimate proxies whose name are registered in the Shareholder Register issued by the Company's Securities Administration Agency, namely PT BSR Indonesia, as per September 2, 2015, until 4.00 PM (Western Indonesian Time)
 - b. For the Company's shares that are deposited in Collective Custody, only the shareholders or their legitimate proxies whose name are registered on the account holder or the custodian bank at PT Kustodian Sentral Efek Indonesia (“KSEI”) on September 2, 2015, until 4.00 PM (Western Indonesian Time)
3. a. The shareholders who are unable to attend the Meeting may be represented by their proxies by presenting a valid power of attorney as determined by the Company's Board of Directors, provided that members of the Board of Directors, members of the Board of Commissioners and employees of the Company may act as the proxy of the shareholders at the Meeting, however any vote casted by them as proxies in the Meeting shall not be counted in the voting. For the shareholders whose address registered overseas, the Power of Attorney shall be legalized by the Notary or authorized official institution and by the Indonesian Embassy of the Republic of Indonesia in the country they reside.
 - b. The form of Power of Attorney can be obtained during the business hours at the office of the Company's Securities Administration Agency.

PT BSR Indonesia
Komplek Perkantoran ITC Roxy Mas Blok E1 No.10-11
Jl. KH Hasyim Ashari, Jakarta Pusat.
Telephone : (021) 6317828
Facsimile : (021) 6317827
- c. All Power of Attorney form shall be received by the Board of Directors at the address as stipulated in point 3.b above within 2 (two) working days before the date of the Meeting, or at the latest on Tuesday, September 22, 2015 until 4.00 PM (Western Indonesian Time).
4. The shareholders or their legitimate proxies who will attend the Meeting are respectfully requested to bring and present a copy of Collective Share Certificate and a copy of Resident Identity Card or other identity card to the Company's registration officer before entering the Meeting room. For the shareholders whose name are registered in the Collective Custody shall bring and present the Written Confirmation for the Meeting or KTUR (“KTUR”) which can be obtained from the member of the Stock Exchange or Custodian Bank.
5. For the legal entity shareholders, such as a limited liability company, cooperation, foundation or pension fund, are required to submit their latest and complete articles of association and their latest deeds regarding the appointment of the latest member of Board of Directors and Board of Commissioners or management.
6. Materials which will be discussed in the Meeting have been made available and may be obtained at the Company's office at MNC Financial Center 21st Floor, Jl. Kebon Sirih No. 21-27, Jakarta Pusat during business hours from the date of this Invitation until the date of the Meeting.
7. In order to facilitate an orderly Meeting, the Shareholders or their legitimate proxies are respectfully requested to arrive at the venue of the Meeting at least 30 (thirty) minutes before the Meeting commences.

Jakarta, September 3, 2015
PT MNC Kapital Indonesia Tbk

The Board of Directors of the Company